

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)  
Condensed Consolidated Statement of Comprehensive Income for the quarter ended 30 June 2017 (Unaudited)

	Quarter ended 30 Jun 2017 RM'000	Quarter ended 30 Jun 2016 RM'000	3 months ended 30 Jun 2017 RM'000	3 months ended 30 Jun 2016 RM'000
Revenue	95,203	73,869	95,203	73,869
Expenses excluding tax	(90,180)	(71,900)	(90,180)	(71,900)
Other operating income	257	305	257	305
Profit before tax	5,280	2,274	5,280	2,274
Taxation	(1,251)	(1,121)	(1,251)	(1,121)
Net profit for the period	4,029	1,153	4,029	1,153
Other comprehensive income :				
<u>Item that will not be classified subsequently to profit or loss</u>				
Actuarial losses/(gains) on gratuity scheme	-	-	-	-
Total comprehensive profit for the period	4,029	1,153	4,029	1,153
Attributable to:				
- Shareholders of the Company	4,029	1,153	4,029	1,153
	4,029	1,153	4,029	1,153
Basic earnings per ordinary share (sen)	3.05	0.87	3.05	0.87
Diluted earnings per ordinary share (sen)	3.05	0.87	3.05	0.87

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017 )

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Financial Position as at 30 June 2017 (Unaudited)**

	<b>UNAUDITED</b> As At 30 Jun 2017 RM'000	<b>AUDITED</b> As At 31 Mar 2017 RM'000
<b>NON-CURRENT ASSET</b>		
Property, plant and equipment	61,218	62,512
Intangible assets	1,886	2,159
	63,104	64,671
<b>CURRENT ASSETS</b>		
Inventories	72,157	57,887
Trade receivables	40,128	36,895
Amount due from related companies	326	270
Other receivables and prepayments	9,327	6,335
Tax recoverable	-	272
Derivative financial instruments	43	108
Deposits, cash and bank balances	39,846	57,041
	161,827	158,808
<b>LESS: CURRENT LIABILITIES</b>		
Trade payables	22,896	23,504
Other payables and accruals	10,390	12,656
Provision for taxation	1,453	917
Derivative financial instruments	7	-
	34,746	37,077
<b>NET CURRENT ASSETS</b>	127,081	121,731
<b>LESS : NON-CURRENT LIABILITIES</b>		
Provision for gratuity scheme	5,267	5,144
Deferred taxation	4,638	5,007
	9,905	10,151
	180,280	176,251
<b>CAPITAL AND RESERVES</b>		
Share capital	142,444	142,444
Other reserves	(2,330)	(2,330)
Revenue reserve	40,166	36,137
Total Equity	180,280	176,251

**(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017)**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Changes In Equity for the quarter ended 30 June 2017 (Unaudited)**

	Share capital RM'000	<u>Non-distributable</u> Share premium RM'000	Other reserves RM'000	<u>Distributable</u> Revenue reserve RM'000	Total RM'000
<b>Balance as at 1 April 2017</b>	142,444	-	(2,330)	36,137	176,251
<u>Total comprehensive income:</u>					
Profit for the period	-	-	-	4,029	4,029
Actuarial gains on gratuity scheme, net of tax	-	-	-	-	-
Total comprehensive income for the period	-	-	-	4,029	4,029
<b>Balance as at 30 June 2017</b>	142,444	-	(2,330)	40,166	180,280
<b>Balance as at 1 April 2016</b>	134,331	4,113	1,670	24,450	164,564
<u>Total comprehensive income:</u>					
Profit for the period	-	-	-	1,153	1,153
Actuarial gains on gratuity scheme, net of tax	-	-	-	-	-
Total comprehensive income for the period	-	-	-	1,153	1,153
<b>Balance as at 30 June 2016</b>	134,331	4,113	1,670	25,603	165,717

**(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017)**

**ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)**  
**Condensed Consolidated Statement of Cash Flows (Unaudited)**

<b>3 months ended 30 Jun 2017 RM'000</b>	<b>3 months ended 30 Jun 2016 RM'000</b>
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**CASH FLOWS FROM OPERATING ACTIVITIES**

Profit before tax	5,280	2,274
Adjustment for:-		
Net fair value loss on currency forwards	73	1,063
Property, plant and equipment		
- depreciation	1,927	2,878
Intangible assets		
- amortisation	274	113
Provision for gratuity scheme	123	425
Allowance for inventory writedown	113	29
Unrealised foreign exchange gain	(7)	(273)
Interest Income	(254)	(287)
Interest Expense	-	7
	<b>7,530</b>	<b>6,230</b>

Changes in Working Capital:-		
Inventories	(14,383)	(5,279)
Receivables	(5,962)	7,431
Payables	(2,781)	(12,558)
Balances with related companies	(55)	263

Cash used in operations	<b>(15,651)</b>	<b>(3,913)</b>
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Tax paid	(1,011)	(414)
Gratuity paid	(151)	(255)
Net cash used in operating activities	<b>(16,813)</b>	<b>(4,582)</b>

**CASH FLOWS FROM INVESTING ACTIVITIES**

Property, plant and equipment		
- purchases	(633)	(525)
Interest income received	251	287
Net cash used in investing activities	<b>(382)</b>	<b>(239)</b>

**CASH FLOWS FROM FINANCING ACTIVITY**

Interest paid	-	(7)
Net cash used in financing activities	-	<b>(7)</b>

<b>NET MOVEMENT IN CASH AND CASH EQUIPVALENTS</b>	<b>(17,195)</b>	<b>(4,828)</b>
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<b>CASH &amp; CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL YEAR</b>	<b>56,808</b>	<b>50,709</b>
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<b>CASH &amp; CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD</b>	<b>39,613</b>	<b>45,880</b>
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**(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2017)**